

Annexure I

Series	I		II		III		IV		V		VI	
Option	1	2	3	4	5	6	7	8	9	10	11	12
ISIN	INE027E07881	INE027E07899	INE027E07907	INE027E07915	INE027E07923	INE027E07931	INE027E07949	INE027E07956	INE027E07964	INE027E07972	INE027E07980	INE027E07998
Security Description	9% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES I – OPTION I. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/04/2022	9.10% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES I – OPTION II. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/04/2022	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES II – OPTION I. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/04/2022	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES II – OPTION II. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/04/2022	9.10% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES III – OPTION I. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2024	9.25% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES III – OPTION II. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2024	8.75% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES IV – OPTION I. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2024	8.89% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES IV – OPTION II. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2024	9.20% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES V – OPTION I. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2029	9.35% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES V – OPTION II. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2029	8.84% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES VI – OPTION I. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2029	8.98% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES VI – OPTION II. LETTER OF ALLOTMENT. DATE OF MATURITY – 13/03/2029
No. of Securities	1769400	6884157	50735	804397	303110	2356189	17612	600691	80080	1109148	7025	1017456
Tenor	37 Months	37 Months	37 Months	37 Months	60 Months	60 Months	60 Months	60 Months	120 Months	120 Months	120 Months	120 Months
Issue Price (Rs.)	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
Nominal Value (Rs.)	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
Paid up value (Rs.)	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
Distinctive Numbers	1-1769400	1769401 - 8653557	8653558- 8704292	8704293- 9508689	9508690- 9811799	9811800- 12167988	12167989- 12185600	12185601- 12786291	12786292- 12866371	12866372- 13975519	13975520- 13982544	13982545- 15000000
Interest rate	9.00%	9.10%	NA	NA	9.10%	9.25%	8.75%	8.89%	9.20%	9.35%	8.84%	8.98%

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Allotment Date	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019	13-03-2019
Redemption/ Principle Payment Date	13-04-2022	13-04-2022	13-04-2022	13-04-2022	13-03-2024	13-03-2024	13-03-2024	13-03-2024	13-03-2029	13-03-2029	13-03-2029	13-03-2029
Redemption Amount (Rs.)	Rs.1000	Rs.1000	Rs. 1304.93	Rs. 1308.64	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
Frequency of Interest Payment	Annual	Annual	Cumulative	Cumulative	Annual	Annual	Monthly	Monthly	Annual	Annual	Monthly	Monthly
Rating Agency	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings	ICRA, CARE, India Ratings
Rating Date	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019	20-02-2019
Credit Rating	AAA	AAA	AAA	AAA	AAA	AAA	AAA	AAA	AAA	AAA	AAA	AAA
Put/ Call Option	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Interest Payment Dates:												
1	13-03-2020	13-03-2020	13-04-2022	13-04-2022	13-03-2020	13-03-2020	13-04-2019	13-04-2019	13-03-2020	13-03-2020	13-04-2019	13-04-2019
2	13-03-2021	13-03-2021			13-03-2021	13-03-2021	13-05-2019	13-05-2019	13-03-2021	13-03-2021	13-05-2019	13-05-2019
3	13-03-2022	13-03-2022			13-03-2022	13-03-2022	13-06-2019	13-06-2019	13-03-2022	13-03-2022	13-06-2019	13-06-2019
4	13-04-2022	13-04-2022			13-03-2023	13-03-2023	13-07-2019	13-07-2019	13-03-2023	13-03-2023	13-07-2019	13-07-2019
5					13-03-2024	13-03-2024	13-08-2019	13-08-2019	13-03-2024	13-03-2024	13-08-2019	13-08-2019
6							13-09-2019	13-09-2019	13-03-2025	13-03-2025	13-09-2019	13-09-2019
7							13-10-2019	13-10-2019	13-03-2026	13-03-2026	13-10-2019	13-10-2019
8							13-11-2019	13-11-2019	13-03-2026	13-03-2026	13-11-2019	13-11-2019
9							13-12-2019	13-12-2019	13-03-2028	13-03-2028	13-12-2019	13-12-2019
10							13-01-2020	13-01-2020	13-03-2029	13-03-2029	13-01-2020	13-01-2020

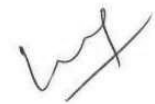
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11							13-02-2020	13-02-2020			13-02-2020	13-02-2020
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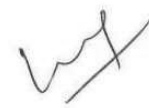
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37							13-04-2022	13-04-2022			13-04-2022	13-04-2022
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61											13-04-2024	13-04-2024
62											13-05-2024	13-05-2024

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63											13-06-2024	13-06-2024
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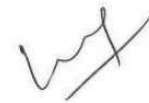
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89											13-08-2026	13-08-2026
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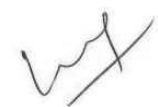
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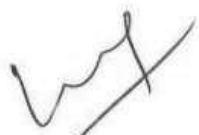
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115											13-10-2028	13-10-2028
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118											13-01-2029	13-01-2029
119											13-02-2029	13-02-2029
120											13-03-2029	13-03-2029

Thanking you,

For **L&T Finance Limited**
(erstwhile known as Family Credit Ltd.)



Gufran Ahmed Siddiqui
Company Secretary

Date: March 14, 2019
Place: Mumbai

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